

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		ng Group Holdings	Limited	
Date Submitted	04/06/20	18		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>47</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month	14,800,000,000	0.10	1,480,000,000
Increase/(decrease)				
Balance at close of the mont	th	14,800,000,000	0.10	1,480,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	th			

2. Preference Shares			
Stock code: N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	1	•
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en	nd of the month	(HK\$):	1,480,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	10,070,431,786	N/A	N/A	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	10,070,431,786					

III. Details of Movements in Issued Share Capital

Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date	gg			_	the month	
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
granted on						
27 April 2009						
under share						
option scheme (adopted on						
12/03/2008						
with effect on						
25/04/2008)						
Ordinary shares	0	0	0	0	0	24,696,780
(Note 1)						(Please refer to remarks)
2. Share Options						
granted on						
9 April 2015 under share						
option scheme						
(adopted on						
12/03/2008						
with effect on						
25/04/2008)						
Ordinary shares	0	0	0	0	0	36,000,000
(Note 1)						(Please refer to remarks)
3. Share Options						
granted on						
22 June 2017						
under share						
option scheme						
(adopted on						
12/03/2008 with effect on						
25/04/2008)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						(Please refer to remarks)
(11010-1)		Tota	al A. (Ordina	rv shares)	0	(1 lease ferer to remains)
		1010	•	ce shares)	N/A	
				ther class)	N/A	
Total funda raigad d	uring the mo	nth from exerc		111 0 1 01055)	IV/A	
			1. 31 7			

Warrants to Issue Shares of the	e Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	le Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2						
(/ /)			_			_
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3	,	•				
			_			_
(/ /) Stock code (if listed)						
Class of shares			<u></u>			
issuable (Note 1)						
Subscription price			<u></u>			
EGM approval date (if applicable)						
	(/ /)				
4		/				
Stock code (if listed) Class of shares			<u> </u>			
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
(uu/IIIII/yyyy)	(/ /)				
		Tota	al B. (Ordina	ary shares)	N/A	_
				ce shares)		=
			(C	Other class)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
	(/ /)					
2	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charac)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Silates (Note 1)		· -
2		
shares (Note 1)		
3.		
O.		
1 (1/1/1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(======================================	- 1712	•

Class of shares Class of s		her Movements Type of Issue	III ISSUEU OILE	а в Фарна				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		, ,			Class of shares				
Class of shares State currency State State State Cld/mm/yyyy) EGM approval date: (/ /				O : .		(١		
Class of shares State State Class of shares State State Class of shares State Class of shares State State Class Clas	1.	Rights issue	At price :			(/ /	,		
Class of shares State Issue and allotment (/ /) (dd/mm/yyyy) N/A					EGM approval date:	(/ /)		
State State State Currency State Currency State State Currency State Currency State Currency State Currency State Class State State State State Class State State Class State State State State Class State St					(dd/iiii/yyyy)			N/A	_
Class of shares N/A									
Class of shares State	2.	Open offer	At price :		Issue and allotment	(/ /)		
Class of shares					EGM approval date:	(/ /)		
State State State State Currency State State Currency State State Class State State					(dd/iiii/yyyy)			N/A	
3. Placing At price : State Issue and allotment									
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)					EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(da/mm/yyyy)			N/A	_
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)		
(dd/mm/yyyy)	4.	Bonus issue							
<u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	_

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/4	
							N/A	-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
							N/A	_
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	_

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	
			dinar		
		sh Preference sh)	nares nares		_
		(Other	class	N/A	-
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E)	: (1)	0
			(2	2)	N/A
	otal increase / (decrease) in preference shares o	,	•		N/A
To	otal increase / (decrease) in other classes of sha):	ares during the month (i.e. Total of	A to	1	N/A
(7	These figures should be the same as the relevant apital").)	nt figures under II above ("Movem	ents		

Remarks (if any):						
The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"						
represents the number of new shares of our Company which may be issued pursuant to the exercise of						
all outstanding and vested share options under the share option scheme as at close of the month.						
Submitted by: Wong Kwok Ying						
Title: Executive Director (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.